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Olden NO. 8660 Unit-3 CFLS The custodian is responsible solely to the depository. In the case of the depository and the custodian being same legal entity, references to them separately in the depository agreement or otherwise may be made for convenience and the legal entity will be responsible for discharging both functions directly to the holders 1) and the company. is a bank under which securities of a company alle kept as underlying Decurety. The custodian after the company 2 has bept Secureties with it then it communicate same to the depository 3] The depository on basis of information received from custodian issues depository receipte like ADR, GDR, refer to suggested and sheet for proper answer... the custodian is appointed by depositoly by entering inte depositionly aggerement. 4 therefore, justodian has to work in co-ordinat" with depository of to observe all deligation imposed on it 5 The wepository in consultation with survey company can change the de custodian. b The Jeeus capital includes owned Funde which means Equity shalles & compulsourly convertible purpure shalles 11 2] The Non convertible preperence shared means performe shares issued by a company th that

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BI has ssued detailed directions on prudential norms, vide Non Banking Financial (Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, Non-Systemically Important Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2016 and Systemically Important Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2016 And hidemable & Not Concertained with the strength of paritally into lower, the definition of Tier II capital includes inter-alia preference shares other than those which are compulsorily convertible into equity and hybrid debt instruments. 2016. Therefore Non convertille redeemable performer of 3 does not come under ambeit fol Shaud July 1 capital the SEBI in order to regulate the using 4] convertige undermalike preference & Non Shall since because they are the are not coming under Frey & capital were not regulater ly any of negulation, issued SEBT CNICR'PS) gulaten 2012 you should mention here relevant section of the Companies Act, 2013 in support of your answer. 11 Al file companies act 2013 listed company means a company which has it's Securities listed on a recogenised Stock eschance The word "listed securities' had widen 2] Impart al prévate les company having definition of fisted onto company e wouch ileculisties means any kind seculaties such as Equily shall 37 The presence share debentules etc The SEBILLODR) 2015 liles would listed Entity instead of listed company 41 Scanned by CamScanner

According to SEBI Listing Regulations, 2015, "listed entity" means an entity which has listed, on a recognized stock exchange(s), the designated securities issued by it or designated securities issued under schemes managed by it, in accordance with the listing agreement entered into between the entity and the recognized stock exchange(s) as listed entity not only could company lent other forms of entity having it's decisit listed Julsa a] Is per sec 165 of companies act 2013 which Julates to the deposit states as follow = You should refer here sec 73(2 5] on Eligible company means a public contany having Networth of 100 ce ou moved and Tuendley of 500 celoy more can accept deposet from members upto 100/0 00 Pd capital + Fuel reserves (+) Secrety planie 2) An public tomberry ton accept deposet Florm mendelik white 3500 conital (+) Flee preserves (+) Secherity permit 3] An private limited company can accept deposit from it's members not exceeding of this paid up capital + Thee user of 10 it sattlefy following conditions : 4) security prime Is a start up private company al 6] A pluvate company in which No oltree company has made investment. c] Is not subsdicery on holding on associate of other company d] Has bouldwings from banks, Financial

A company may, subject to the passing of a resolution in general meeting and subject to rules as may be prescribed in consultation with the Reserve Bank of India, accept deposits from its members on such terms and conditions, including the provision of security, if any, or for the repayment of such deposits with interest, as may be agreed upon between the company and its members, subject to the fulfillment of the following conditions, namely refer to suggested ans sheet for proper answer... Institution not exceeding Junia & It's je lawar aid up capital 500 RU e Lepaymen had not made default in ealling deposit accepted 6 ion Secul means a grecial purpose tite island ting Inlighter cerea lu Uenel ? al neuchth, including mou dol m delet. Secretit 0 2 tion 18 phoceds ender which a ind delle manna molitgade alle helichased lu unose inct Enteti 0 ð then 1°l basil on these delet relities illi IN collected lyon haid , luton contan to om delita herela 4 ullfilation is a rooling and in Ellered illion to ing ly blugh Server to invision no Uenelic â N (i) Special Purpose Distinct Entity (SPDE) is created to hold title to assets underlying securities (ii) the originator or holder of assets sells the assets (existing or future) to the SPDE; (iii) the SPDE with the help of an investment banker, issues securities which are distributed to investors, and (iv) the SPDE pays the originator for the assets with the proceeds from the sale of securities

11221140 Delit Chiller 141 delling with Pay the am HALLIO \$ atit tall Umi 12 Invertor International The confets of listing on C strick all alle ? Access to capital = Therough International stock inclarge the company can dap the capital can harde more capetal miden shaneholden base? 2] wider on goldal start older There will base when company go es for international lifting 3 Included maliset liquidily m International platform Theraugh lasting would where base there participante Deguidily Which incleases market 4] Markel Segmentation 2 It is process of cleanly dividing market helps the controny into sign ationally because they anticipate This arises bécause their cost of capital." ocks become more available to foreign investors. Their acc these stocks may otherwise be restricted due to internat investment barrier. Scanned by CamScanner

and an works in one on the .es. 1027 classmate Date b) NCRY 5) other benefite -The other lienefits includes lower calt lightaity enhanced reputation capital etc Higher visibility/brand awareness, increased opportunities for mergers and acquisitions quess commercial paper are undecured instructment issued by their sources of short-term porrowings and to provide al instrument to investors. money mal to diversif an additional Melite cost of haising money through common very less as compared to other company does not have to give de cueate charge on any asset of the company 3 the ommercial paper are suitable 0 bouking capetal timancing FUI 4] il timous source con It is highly secure and does not SI cured. any restrictive condition 5 St theely thansferable in nature. Demerite = ly highly rated organizations are not in 1 Only a position to New and raise funds by this method. available is comelted upto point The Funde 2 of amount of money available The duration of commercial paper cannot be extended

classmate Date Page B. WAL 119312 INF Juley of compliance officer under reg-b ting reg 2015 al Company shall appoint a qualified Company Secretary as the Compliance (Officer iel maure Usith that con hane comp 10 all the applicable Ru1 use rean regulation Othey law revert Enduling 142 have bein 21 collecting filing of value and FAL Followed they all Information to enduce ticated then and reporting to SEBI, recognized stock Co-ordina xchange(s) and depositories. the liferances ulduessal mechantism deflacitment listed entity This regulation is not applicable to listing of units of mutual funds Jues5] comot make public Eleve of Company tilled delet instrument unlle liculi Satisfy Following condition: a special purpole distinct intity with SERI registered It's Junstee all A It complies all other obligations & phone eight 31 of these I regulation and Following plusons appointed as Truste Need Not he registered with SEBI: dellenture Terrestel. Regd with SEBI a

CIASSMAL. 6] Nouthral housing timance bank under ration becaling hims and al Mational lank the sureal & agriculture development bank L A likedu id Lormanul bork other than a regional rural bank: bank: milie timaneial solitulion undu claitsering sects) 7) seconditisation ou suconstruction compre Juga will R. B.T. Mondell SARFAEST Act 2002 An applicant seeking registration to act as a trustee shall: - ERT (a) have a networth of not less than two crore rupees. (b) have in its employment, a minimum of two persons who, between them, have atleast five years experience in activities related to securitization ... a] Asan development bank 1) Alitan development bank towned in early 1960's afternandal institution alitan in Character that would in embre region of the would 2) It provide counteriel membere with advice rechnical keep temancial stability to interve consmit development. ADB in partnership with member governments, independent specialists and other financial institutions is focussed on delivering projects in developing member countries that create economic and developments impact.

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